



PwC Scale Defence & Resilience Tech Programme

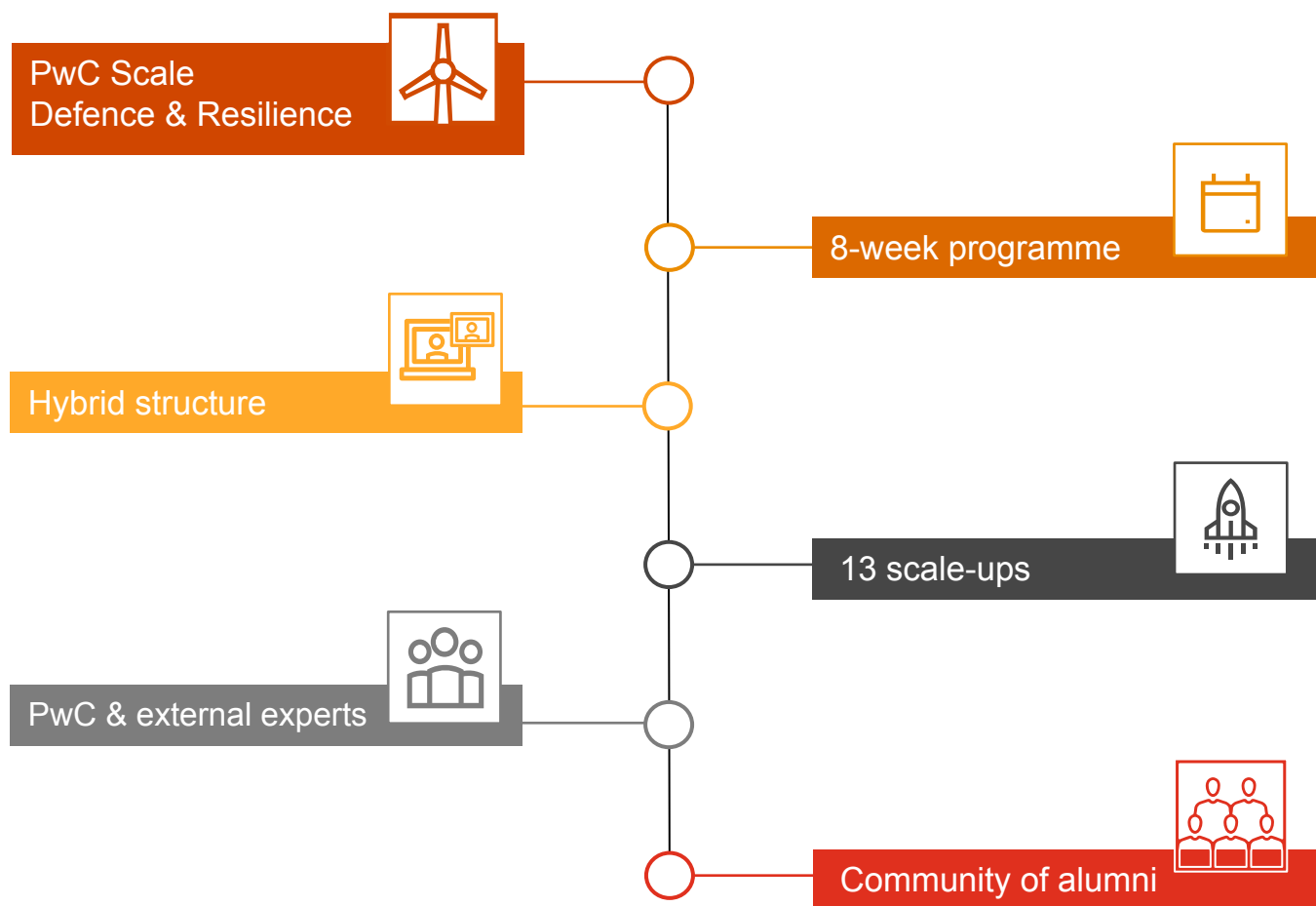
Bridging the gap
between the startup ecosystem and
the defence sector to accelerate
change and innovation.

PwC Scale Defence & Resilience Tech Programme



This programme supports fast growing scale-ups to accelerate by connecting them to key decision makers and leaders within various organisations.

Innovations are creating **new challenges and opportunities** for businesses and we believe it is vital to recognise the impact that smaller, more agile companies are having on traditional sectors. The challenge is to **navigate the Defence and Resilience Tech and successfully integrate innovative solutions**. The Scale Programme provide the missing link between larger organisations and the startup ecosystem. These fixed-term programmes **connect high-quality startups and scale-ups ready to accelerate with progressive organisations** looking to embrace new technologies and pioneering new services, whilst supporting growth.



PwC Scale Defence & Resilience Tech Programme



13 leading scale-ups have been selected to participate in our PwC Scale Defence and Resilience Tech Programme. During 8 weeks, the scale-ups work alongside PwC and receive support from experts, guidance from senior executives within PwC, and extensive opportunities to engage with influencers and decision-makers from some of the world's leading brands and enterprises.

Join us at our Innovation Day on June 16th where you can discover the latest Defence & Resilience Tech innovations available in the market!

Get inspired by the cutting-edge solutions presented by our scale-ups, who will also be seeking your support as they expand their operations.





Edoardo Camilli | *Co-founder & CEO*

Founded: 2014
Employees: 15
HQ: Brussels, Belgium

Situational
Awareness

Decision-making

Real-time Alerts

Risk Monitoring

Overview

Hozint is a AI powered **situational awareness monitoring platform**, assisting organisations in staying informed about significant events and disruptions.

The platform provides **near real-time alerts** about critical events such as security, safety, travel, natural hazards, geopolitics, cybersecurity and economy, aiding in future disruption planning and delivering verified information for confident decision-making.

What's in it for you?

Assets monitoring

Upload your assets and points of interests (offices, airports, hotels, suppliers, etc.) and monitor what is happening in their proximity in real-time with our advanced geofencing tools.

Hozint AI data feed

Artificial Intelligence alerts help you respond to critical events in near real-time by providing a constant flow of timely and relevant information.

Verified data feed

Hozint's team of analysts fact-checks the information discovered by the AI to ensure veracity and accuracy so that you can proceed with speed and confidence.

Forward looking threat detection

Forward-looking alerts will notify you about possible disruptions with days or weeks in advance, so that you can plan ahead and mitigate your risks.

Industry application



Hozint assists **corporate security departments** in charge of physical security, business continuity, and situational awareness, **defence players** in need of open-source intelligence and situational awareness capabilities and **close protection firms**.



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Pieter-Jan Note | *Co-founder & CEO*

Founded: 2022
Employees: 10
HQ: Mechelen, Belgium

Maritime
Autonomy
Solutions

Obstacle
Detection

Full Situational
Awareness

Real-time
Communication

Overview

MAHI provides **maritime autonomy solutions** for lean-crewed and unmanned vessels to increase operational efficiency and safety at sea via **situational awareness**, **remote operation** and **autonomous navigation**.

Their powerful marine-grade edge computer is capable of processing **navigation sensor data**, allow for **remote operation**, and to perceive its environment to **suggest and execute collision avoidance paths**.

What's in it for you?

End-to-end Platform

MAHI Sense is the first **marine-grade autonomous** embedded computer providing multi-sensor object detection, collision detection & dynamic path planning for collision avoidance.

Remote Operation

MAHI allows remote operation of vessels from anywhere globally. It provides **remote access to all sensor data** via the MAHI Sense onboard computer, supporting sensors with reliable mobile and satellite connectivity.

Assisted & Safe Navigation

By showing the vessel master an augmented view of the surroundings, MAHI assists them in **navigation duties** as the situational awareness algorithms turn sensor data in real-time insights.

Seamless Integration

The MAHI Sense onboard computer **seamlessly interfaces** with sensors such as **cameras, radars, VHF**, etc, steering and propulsion systems and payloads. On shore, MAHI offers their own Remote Operation Center.

Industry application



By improving reliability and safety, MAHI shapes the future of autonomous maritime technology, increasing autonomy and opening new opportunities in **marine exploration, defence and commerce**.



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Erik van Winkel | *Co-founder*

Founded: 2023
Team size: 6
HQ: Zonnebeke, Belgium

Skill-based
Generative
Robotics

Physical AI

Humanoids,
quadrupeds

Robotics as a
Service

Overview

ZyGo is an innovative autonomous **robotics startup**. The co-founders have experience in robotics research at VIVES University of Applied Sciences. Their **skill-based generative robotics platform** is hardware and use case agnostic and enables customers to improve productivity and address labour shortages by providing **safe and reliable robotic resources** for jobs that are **dangerous, difficult, dull, data-deficient or too costly**.

ZyGo uses **physical AI to teach new skills** to their multi-functional robots in an efficient way, resulting in scalable and flexible solutions to boost efficiency and adapt to market demands.

What's in it for you?

Productivity & Safety

ZyGo's robotic solutions are designed to tackle difficult or hazardous tasks traditionally performed by humans, enhancing **workplace safety**. By automating challenging and tedious activities, they aim to significantly boost **productivity**.

Custom-fit Solutions

To address the unique needs of its customers, **ZyGo creates customized solutions** to optimally fit each use case. **Digital twin** simulation and **generative AI** is used to train the right skills for each job to be automated.

Scalability

ZyGo's Robotics as a Service model is designed with scalability at its core, enabling organizations to **easily integrate** and **expand robot activities** without requiring significant upfront investment or complex infrastructure changes.

End-to-end integration

In order to provide a worry-free solution, ZyGo offers, besides the **robotics** (h/w & s/w), also a robot **fleet management** service, customer **cloud applications** (incl. enhanced **data insights**) and **ERP integration**.

Industry application



ZyGo's solutions are designed to enhance productivity and safety for several industries and applications. Examples include **manufacturing, logistics, agri- & horticulture, (maritime) inspections, and defence**.



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Batist Leman | CEO

Founded: 2016
Employees: 29
HQ: Ghent, Belgium

Compliance &
Quality

Smart &
Connected

Operator Centric

AI-Driven
Platform

Overview

Azumuta is a **platform** for the **manufacturing industry**, empowering frontline workers to enhance operational efficiency and quality on the shop floor. From a single platform, Azumuta boosts **operational efficiency**, **product compliance**, **quality control**, and **operator agility**.

Its solution combines different modules to digitize a variety of shop floor operations and helps manufacturing companies eliminate paperwork.

What's in it for you?

Strategic Partner

Azumuta offers **digital solutions** to face the rising regulatory demands, skills shortages, and complex product challenges.

Operational Efficiency

Factories produce high-quality products at scale with as few resources as possible through **in-line quality control**, independent **onboarding** and **training**, and a **continuous improvement** approach.

Quick & Easy Implementation

The **user-friendly interface** and **customizable** modules make Azumuta an off-the-shelf solution that is quick to implement. Its open ecosystem allows for **easy connection** and integration with your ERP and other platforms.

Improved Quality & Compliance

Ensure High **FTR** (First Time Right) scores and audit readiness with built-in traceability, alerts and proactive compliance tracking.

Industry application



The all-encompassing shop floor solution is easily scalable and replicable to different business operations and sites. Besides targeting the **defence sector**, Azumuta is designed to **fit any company** in the **manufacturing landscape** benefitting from enhancing operational efficiencies, agile workforce, safety and compliance.



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<https://www.azumuta.com/>



Roy Jeunen | Co-Founder & Co-CEO

Founded: 2020
Employees: 18
HQ: Ghent, Belgium

Platform

Contractor
Management

Workforce
Management

Secure Access
Control

Overview

NineID offers a workforce and contractor compliance solution, allowing organisations to centralise all necessary data of visitors, suppliers and contractors in a privacy-compliant application.

By consolidating ID documents, training data, work permits, and certifications into **one platform**, NineID simplifies onboardings and ensures regulatory compliance. By automating the verification of documents, NineID provides businesses with a **secure, fast and efficient approach** to manage all external visitors.

What's in it for you?

Increase Efficiency

Automating **onboarding** and **verification** processes significantly reduces manual workload and errors. NineID **streamlines operations and accelerates processing** times to increase efficiency.

Improve Accountability

NineID maintains a **transparent record** of all compliance-related activities for external audits and internal reviews, enhancing **accountability** and **trust**.

Enhance Security

Their platform offers **secure access controls, compliance tracking, and real-time monitoring** that ensures a safe working environment.

Ensure Regulatory Compliance

NineID keeps all **contractor** and **workforce documentation** up-to-date and compliant with **industry regulations**, reducing the risk of penalties and ensuring smooth operations.

Industry application



NineID enhances compliance and security across industries such as **chemical, pharmaceutical and food and beverage manufacturing**. The company is also entering the **defence and resilience sector**, leveraging its expertise to support sensitive operations and boost operational resilience.



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Francis Chlarie | *Co-Founder & CFO*

Founded: 2023
Employees: 10
HQ: Brugge, Belgium

Cybersecurity

Threat Detection

Real-Time
Monitoring

Risk
Management
Tools

Overview

Syba.io offers advanced cybersecurity solutions tailored for SMEs and mid-corp, focusing on proactive threat detection, real-time monitoring, and intuitive risk management tools. Their **AI cybersecurity** solution for strengthened digital resilience emphasizes these aspects, ensuring comprehensive protection.

Syba's app stands out with its simple design, blending an intuitive interface with strong **threat detection**, **bundled together** with a **personalized 24/7 support**, and personal **cyber insurance coverage**.

What's in it for you?

Syba App

Syba app checks the **security of your internet connection**, at home or on the go. It helps detect email breaches, monitors your username on social media, and uses protective DNS to block clicks to suspicious websites.

24/7 Cyber Support

The **Cyber Security Team is available 24/7** to assist with any inquiries. Cyber experts provide guidance through solutions and aid in restoring data in the event of a cyber attack and recover stolen funds.

Personal Cyber Insurance

In case of a successful cyber attack, financial coverage starting from \$100,000 is offered per employee. Losses will be covered, and assistance will be provided throughout the entire claims process taking away this process from the user..

Digital Security Dashboard

Alongside the additional security layer it provides for employees, Syba offers a security dashboard that delivers aggregated insights into app usage across the organization. It is used to refine and enhance internal security policies.

Industry application



Besides **defence**, Syba targets several industries, including **banking and insurance**, where it improves user experience by integrating its Syba API into financial mobile apps. It also supports Fintech clients in **SaaS environments** by partnering with leading cloud providers. Through strategic partnerships, Syba shows its **adaptability and innovation**, proving its reliability across different sectors.



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V'yacheslav Shvaydak | CEO

Founded: 2023
Employees: 29
HQ: Dnipro, Ukraine

Reinventing
Demining

AI-driven
Situational
Awareness

Unmanned and
Autonomous

Robotics

Overview

Dropla has created a new **demining solution** using **robots and AI** to better detect landmines, making humanitarian, logistics, and defence operations safer and more efficient. The proprietary **software Dropla.Vision** integrates with existing electro-optical sensors and reconnaissance platforms to provide **real-time/post-processing detection** of explosive threats and hazards. Dropla also **provides the compatible hardware** required for this solution. With expertise in AI/ML, robotics, and data analytics, they turn ambitious ideas into **field-validated** breakthroughs with a strong presence in Ukraine.

What's in it for you?

Uniquely positioned

At the intersection of **AI-driven battlefield intelligence** and **non-offensive military application**, Dropla enhances defence resilience through advanced technology with strong traction in both humanitarian and defence applications.

Advanced Innovation

Dropla began by **pioneering** sensor fusion across electro-optical, magnetic and electromagnetic sensing domains, and is on its way to become the flagship of **European mine action service and equipment provider**.

Closed-source Software

Dropla.Vision is their **proprietary software**, ensuring enhanced situational awareness, force protection and operational efficiency in contested and humanitarian environments.

For the Greater Good

Developing advanced technological solutions to augment demining operations is the ambition of Dropla. The innovative drone swarms, robotics, AI-systems, and sensor fusion software **accelerate mine action, saving lives and resources**.

Industry application



Dropla has applications in both **defence and humanitarian demining**, making it a true **dual-use technology**. Perimeter security, force protection, infrastructure protection and border security are additional key contributions.



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Misha Rudominski | *Co-founder*

Founded: 2022
Employees: 55
HQ: Kyiv, Ukraine

Tactical
Communication
System

Integration with
command and
control systems

Handheld Radio
Station

FHSS
Technology

Overview

HIMERA provides battle-proven, **universal communication system** for use in civil and emergency situations, ensuring dependable connectivity in challenging environments.

Their Android-based system employs **AES-256 encryption** and a **MESH protocol** facilitates **voice and data transmission**, **GPS**, and **situational awareness**, specifically designed to operate in a harsh electronic warfare environment by combining proprietary technology and approaches with industry-standard functionality.

What's in it for you?

Easy to use

With the help of an Android device, the radio can **configure wirelessly** as it makes use of bluetooth instead of a cable. HIMERA is ready for **harsh conditions**, and is **integrated with situational awareness systems**.

Affordable

HIMERA is built with commercial off-the-shelf components. It is an **ecosystem**, offering a range of solutions for **secure connection and rapid deployment**.

Scalable

In a very short timespan, HIMERA is able to go into **mass production**. They have a weighted customer pipeline value of \$10mio, and sold a first batch to the US Air Force.

Reliable

As it is built for a network-centric battlefield, there is a **low** probability of detection and interception. HIMERA has **direct access** to the soldiers at the frontline and their feedback to build the most relevant tactical communication system.

Industry application



Defence forces in Ukraine has been the primary market of HIMERA who is now extending their market to NATO member states and the **global tactical communication market** in general. HIMERA could be modified for **civilian and specialty users**. Additional clients could be law enforcement and emergency services, and security firms.



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Karl Eze | *Founder and CEO*

Founded: 2021
Employees: 9
HQ: London, United Kingdom

Regulatory
Compliance

Unmanned Aerial
Systems (UAS)

Defence
Technology

Operational
Support

Overview

Point Zenith offers **B2B services** for **unmanned aerial systems**, including **regulatory advancement management** and **operational support**, providing a comprehensive and industry-leading package to support clients. Their expert services help clients navigate the complexities of drone technology integration and enhance operational efficiency.

Point Zenith's **software-as-a-service** provides an end-to-end platform for both drone manufacturers and drone operators to manage safety, compliance, and operations.

What's in it for you?

Regulatory Compliance Expertise

Point Zenith's **AI-driven solutions** ensure **seamless adherence** to complex aerospace regulations.

Advanced Drone Technology

Leverage innovative **UAS capabilities** for enhanced operational efficiency and strategic advantage.

Defence and Security Solutions

Access **specialized services** to integrate drone technology into **defence** and national **security frameworks**.

Operational Optimization

Benefit from comprehensive **management support** to maximize drone operations and to maintain industry standards.

Industry application



Point Zenith uses advanced drone technology to support various industries including **deliveries, strategic defence and security operations**. The company also has experiences in **construction and agriculture**.



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Jörg Schamuhn | Co-founder

Founded: 2024 (dev. since 2020)
Employees: 15
HQ: Hamburg, Germany

Multifunctional
Uncrewed
Aircraft Systems

BVLOS
Certification

Heli-Gyro Design

Industrial UAS
Solutions

Overview

Airial UAS specializes in **aircraft systems** and **industrial drone** solutions, with a focus on customized systems that integrate drones with **ground control and storage systems** to **boost operational efficiency**. Their uncrewed aircraft systems are designed for complex industrial applications, built to withstand various weather conditions, ensuring maximum mission readiness in any environment.

They offer a wide range of services ensuring that clients receive **customized solutions** that meet their specific operational requirements.

What's in it for you?

Industrial Gyrobotics

The hybrid drone '**GHX25**' combines the best features of a gyrocopter and a helicopter, extending **flight time** and enhancing **stability**, while providing **superior performance** and **efficiency**.

Outstanding Avionic Equipment

Ensuring both **reliability** and **performance**, the systems of AIRIAL UAS are designed for **BVLOS** (Beyond Visual Line of Sight) operations over populated areas, featuring advanced avionics and safety measures like **autorotation-based flight termination**.

Advanced Capabilities

The **Modular Payload System** allows for effortless switching between different sensors and tools for tasks such as **inspections**, **surveillance**, **mapping**, and **logistics**, maximizing the use of a single drone.

Commercial UAS Solution

AIRIAL UAS simplifies the implementation of drone solutions tailored to specific business needs by providing **complete systems** that include **aircraft**, **sensor packages**, **ground control centers**, and **hangar solutions**.

Industry application



Airia IUAS is committed to driving innovation and enhancing productivity in industries such as **logistics**, **agriculture**, **infrastructure inspection**, **environmental monitoring** and **defence** with their disruptive design for best-in-class performance.



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Benjamin van der Hilst | CEO

Founded: 2016
Employees: 25
HQ: Amsterdam, Netherlands

Fixed-wing
Drones

Aerial Delivery

Autonomous

Medical Supplies

Overview

Avy specializes in the development of fixed-wing **vertical take-off and landing** (VTOL) drones designed for autonomous, long-range missions. Their drones operate **beyond visual line of sight** (BVLOS), enhancing efficiency in emergency response, inspection and security. Their self-flying aircrafts including the **Drone-in-a-Box** system, renowned for its autonomy, safety and versatility is already operational for various customers in the public domain. Avy's technology allows for fully remote and centralised operations of advanced drone networks, without staff on-site.

What's in it for you?

Automated Ground Operations

Avy's docking stations provide **shelter for drones** that are always on standby, ready to deploy in seconds. After its mission, drones return to their docking stations to recharge and be ready for the next mission.

Autonomy and Centralised Command

Avy's drones fly **fully automated**. No stick control or on-site handling required. Allowing to operate an entire network of drones from centralised command.

Multiple Payloads

Avy drones can carry a **variety of payloads**, including **electro-optical and infrared cameras** with advanced image detection algorithms.

Safety & Compliance

Avy is fully **compliant with EASA regulations**, and has a large number of safety features on board. Including a parachute to allow for flights over populated areas and a transponder to communicate with manned and unmanned aircraft alike.

Industry application



Avy Drone is active in the **safety and security sector**.

Avy Drone Networks are used by emergency responders to detect threats early, and respond immediately when an incident occurs. First responders have access to high quality video streams to enable data-driven decision making during emergency operations.



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Sowmya Thyagarajan | *Founder & CEO*

Founded: 2018
Employees: 15 to 20
HQ: Hamburg, Germany
Location: Chennai, India
Dublin, Ireland

AI-Integration

Innovation

Efficiency

Safety

Overview

Foviatech has an **AI-based digital twin** to boost efficiency, accuracy and customer experience, helping companies integrate **AI product suites**.

They harness state-of-the-art advanced intelligence to revolutionize quality audits, IOT based sensor interface, improve workplace culture and safety through emotional insights, and provide **tailored advisory services** to boost engagement.

What's in it for you?

Enhanced Efficiency

Benefit from the **AI-driven automation** to streamline operations, **reduce manual errors**, and **optimize resource allocation**, leading to significant time and cost savings.

Unmatched Accuracy

Utilize advanced **AI-algorithms** to improve **precision in processes** and **inspection accuracy by 40%**, ensuring high-quality outcomes and minimizing risks across various sectors.

Innovative Solutions

Access pioneering AI-technology that transforms traditional business models, enabling you to **stay ahead of industry trends** and meet evolving **customer demands**.

Improved Safety

Implement **AI-powered safety measures** that proactively identify and mitigate potential risks, ensuring a **secure environment** for both employees and infrastructure, particularly in high-stakes industries like defence.

Industry application



Foviatech drives innovation with AI across industries, enhancing **manufacturing, retail, energy, logistics, and defence**. Its technology improves production, diagnostics, security, customer experience, sustainability, and supply chain efficiency, helping businesses to thrive in the digital era.





Sven Zagala | CEO

Founded: 2020
Employees: 14
HQ: Warsaw, Poland

Post-Quantum
Cryptography
(PQC)

Root of Trust
silicon

Dual Use
Encryption

IoT Devices
integration

Overview

ResQuant provides **quantum-resistant silicon Root-of-Trust** that **secures your data, connected device and communication** – today or in the future. It is done with new **post-quantum encryption standard (PQC)**, published by NIST and endorsed by EU that all must transition to by 2030.

ResQuant **developed the required security in hardware**: plug-in PC cards for computers (FPGA), or silicon chip Security Enclaves embedded inside all kinds of connected devices. We offer Fundamental Trust: **encryption, decryption and verification** that your data or devices have not been tampered with.

What's in it for you?

Quantum-Safe Security

Protect your data against current and **future threats** with quantum-resistant hardware encryption, ensuring your systems remain secure in the age of **quantum computing**.

Advanced Cryptography Solutions

Enable companies to implement next-generation **quantum-safe cryptography standards** with hardware silicon **PQC accelerators and algorithms**. Secure your current data against **Harvest-now and Decrypt later** attacks.

Seamless Integration

ResQuant **PQC plug-in FPGA card** can be **integrated into High Security Modules**, servers or computers today. PQC silicon chips with full Root of Trust and unique individual fingerprint (PUF) will be manufactured this year in Dresden.

Industry Leading Innovation

Stay ahead of the quantum threat. Make your products compliant for the future. PQC in System on Chip for Secure IoT devices: ultra-low power, low cost, open source. Trusted by European Space Agency and NATO DIANA. Made in EU.

Industry application



By embedding advanced cryptography in hardware, ResQuant protects data in sectors like **healthcare, energy, and military**, ensuring robust security for communications, data transmission, and sensitive operations in a quantum computing era.



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Are we sparking your interest?



Connect with the scale-ups and **join us for the Innovation Day in Brussels, 16th of June.**

This is the perfect event to **expand your knowledge** with visionary founders and **gain access to disruptive technologies within Defence & Resilience Tech** - all of which can be incorporated into your company!



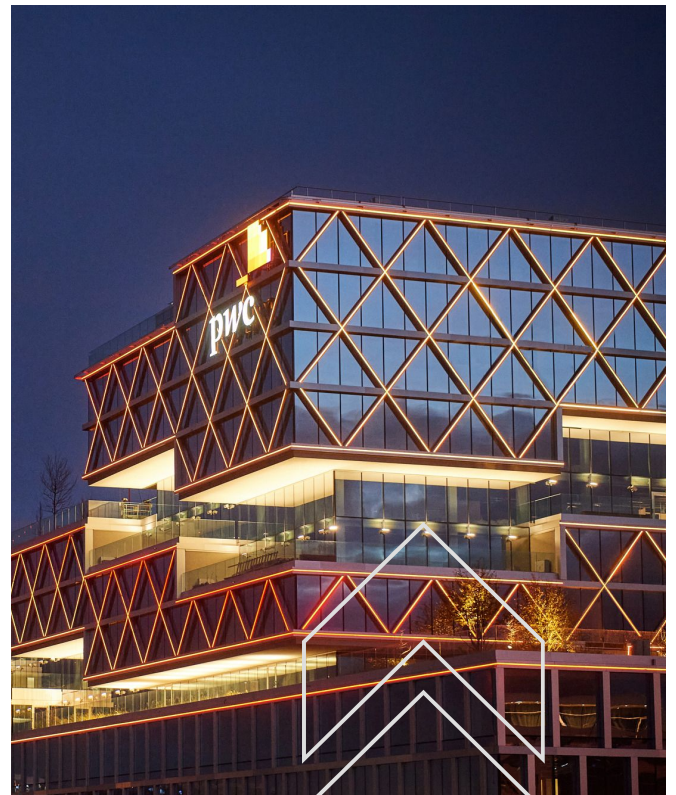
We would be very pleased to welcome you as a participant to our pitching and networking event the 16th of June and to have the opportunity to inspire you.

[Reserve your spot now by visiting this link](#)

Innovation Day: PwC Brussels Campus

16th of June 2025 |
5:00PM - 8:00PM CET

- 16:30** Doors open
- 17:00** Welcoming & introduction
- 17:15** Pitches round I
- 18:00** Break
- 18:10** Pitches round II
- 18:55** Closure Pitches
- 19:00** Networking



Kickstart your corporate venturing journey



Did you know... that companies that invested in **innovation** during the last financial crisis emerged stronger and **outperformed their peers**?

However, when it comes to innovation, looking internally just isn't enough anymore. Open innovation, and more specifically **collaborating with young ventures**, allows large corporations, steady as cruise ships, to get some of that **speedboat agility** in responding to the challenges that arise in today's fast-changing environment.

How could collaborating with startups help you to innovate?



Exploration of new markets and technologies



Fostering internal entrepreneurship



Less expensive and more flexible than traditional R&D



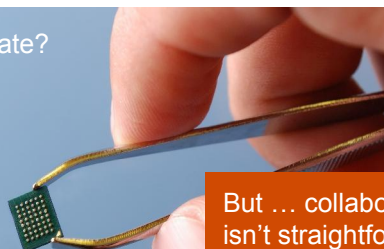
Gain new knowledge and competencies



Development of new partnerships



Broader view on upcoming global trends



But ... collaborating with startups isn't straightforward.

Too often, corporates enthusiastically embark on an open innovation journey unprepared.

We can help you explore what corporate venturing could mean for your company, and support you in making it a success.

Are you 'Startup-fit'?

By performing our **Startup Fitness scan**, we check your **fitness** for open innovation collaborations with young ventures and identify **action points** increasing the efficiency of your open innovation, focusing on three aspects:

1. Strategy
2. Communication
3. Organisation

Our scan results in a **report** containing concrete outcomes, strengths, hurdles and recommendations.

Have you defined a clear corporate venturing strategy?

'What do you want to get out of these collaborations' sounds like a straightforward question, but all too often it's a difficult one to answer.

We can help you define the **goals and vision** that are crucial to make corporate venturing a success.

A lack of a **well-defined corporate venturing strategy** or lack of alignment with the overall corporate strategy are often reasons why collaborations between corporate companies and startups fail.

What type of collaboration is right for you?

From attending a hackathon once in a while to setting up an own corporate venture capital fund, there are numerous ways of collaborating with startups. But... **which are right for you?**

Based on your **goals and vision**, but also taking into account the **resources** that you are willing to dedicate to this corporate venturing strategy, we can help you determine the **most suitable approach** and help you understand the **key attention points**.

Let's get those collaborations started!

- Running your own accelerator programme or partnering with an existing one;
- Setting up a venture client model;
- Setting up a CVC fund from A-Z;
- Providing M&A support specifically for startup targets;
- And much more!

We support your corporate venturing journey **from strategy to execution**. We have the expertise and experience to support you with all of the above.

Get in touch:



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