



As a market leader in M&A, we are proud of the knowledge and expertise we have in our Belgian firm. As we strongly feel that a transparent approach for a long-lasting relationship with our clients is important, we developed the PwC M&A Academy which will start from September 2007.

This is a cycle of 10 courses where best practices in the transaction continuum will be shared with you.

Courses

Date	Session
6 September 2007	Preparing your company for sale
4 October 2007	Putting the vendor in the driving seat through vendor assistance or vendor due diligence
8 November 2007	Pre-deal carve out
13 December 2007	Tax aspects of acquisition financing
10 January 2008	Legal aspects of acquisition financing
14 February 2008	Structuring the investment of the Management Team
6 March 2008	Pitfalls and opportunities in LOI and SPA pricing mechanisms
10 April 2008	From tax due diligence findings to Share Purchase Agreement
8 May 2008	How to integrate your businesses post-deal
5 June 2008	Human capital aspects of post-deal integration

Timing and location

Timing

12.15-13.00 Registration and walking lunch

13.00-14.00 Academic session

Location

PricewaterhouseCoopers
Woluwe Garden
Woluwedal 18
1932 Sint-Stevens-Woluwe
Belgium

For any practical questions

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Website

www.maacademy.pwc.be