



As a market leader in M&A, we are proud of the knowledge and expertise we have in our Belgian firm. As we strongly feel that a transparent approach for a long-lasting relationship with our clients is important, we developed the PwC M&A Academy.

In a cycle of 7 courses we will not only share with you best practices in the transaction continuum but also provide you insights in the challenges of today's market environment.

Courses

| Date | Session |
|-------------------|--|
| 24 September 2009 | Access to current debt market & Alternative financing methods |
| 19 November 2009 | Dealing with underwater management equity arrangements |
| 10 December 2009 | How to anticipate/handle covenant breaches |
| 21 January 2010 | Safeguarding value through business restructuring |
| 25 February 2010 | Tax implications of business restructuring |
| 25 March 2010 | How can real estate become a financing means for your company today? |
| 29 April 2010 | HR integration after a merger: a practical example |

Timing and location

Timing

12.15-13.00 Registration and walking lunch
13.00-14.00 Academic session

Location

PricewaterhouseCoopers
Woluwe Garden
Woluwedal 18
1932 Sint-Stevens-Woluwe
Belgium

For any practical questions

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Website

www.maacademy.pwc.be