Estate planning

A tailor-made service offering. Your personal wishes and insights viewed as our starting point. Let's take it from there.

Tax Management and Accounting Services

PwC offers state-of-the-art services to help its clients maximise their personal wealth. Our experts provide pro-active and independent tax and legal advice, with an eye for compliance, both locally and internationally (on a coordinated basis).

What can PwC offer you?

Succession planning and transfer of assets during life

- Comprehensive structural succession planning and advice on asset transfers during life.
- Minimisation of gift and inheritance taxes.
- Structuring of gifts.
- Protection of assets, securing of control.
- Assistance with drawing up prenuptial agreements, wills, family by-laws etc.
- Combination of tax law with complex issues of civil, corporate and international private law.
- Equilibrium on personal level.

pwc

Wealth management

- Private office as well as family office services, including:
  - accounting;
  - administration;
  - compliance.
- General follow-up of private estate, including shareholdings and corporate assets.
- Assistance for family offices on more complex issues.

Personal/corporate tax and financial planning

- Overall personal and corporate tax planning.
- Evaluation of investment transactions in relation to design of optimum tax strategies.
- Financial planning:
  - debt structuring;
  - retirement planning;
  - insurance need analysis.
- Global income tax planning for individuals (international approach).
- Assistance with personal and corporate income tax returns, compliance and accounting.
- Selection of private bankers.

Our key clients

- Wealthy individuals and families.
- Family business owners/quality entrepreneurs.
- Financial institutions/intermediaries.
- Senior corporate executives at local and international companies.

Our clients' benefits

- One-stop shop, one client contact.
- International, multidisciplinary approach and know-how.
- Savings on taxes and costs.
- Reduced uncertainty; enhanced asset protection.
- Follow-up facilitated by structured estate.
- Long-term strategies, safeguarding and increasing wealth.

Our experts

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